

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEW JERSEY

In re: BLOCKFI VENTURES LLC, et al.,

§  
§  
§  
§

Debtor(s)

Case No. 22-19367

Lead Case No. 22-19361

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 12/31/2023

Petition Date: 11/28/2022

Plan Confirmed Date: 10/03/2023

Plan Effective Date: 10/24/2023

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Mohsin Y. Meghji

Signature of Responsible Party

04/19/2024

Date

Mohsin Y. Meghji, as Plan Administrator

Printed Name of Responsible Party

1700 Broadway, New York, NY 10019

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name BLOCKFI VENTURES LLC, et al.,

Case No. 22-19367

**Part 1: Summary of Post-confirmation Transfers**

|  | Current Quarter | Total Since Effective Date |
|--|-----------------|----------------------------|
| a. Total cash disbursements            | \$0             | \$0                        |
| b. Non-cash securities transferred     | \$0             | \$0                        |
| c. Other non-cash property transferred | \$0             | \$0                        |
| d. Total transferred (a+b+c)           | \$0             | \$0                        |

**Part 2: Preconfirmation Professional Fees and Expenses**

| a. |  |           | Approved<br>Current Quarter | Approved<br>Cumulative | Paid Current<br>Quarter | Paid<br>Cumulative |
|----|--|-----------|-----------------------------|------------------------|-------------------------|--------------------|
|    | Professional fees & expenses (bankruptcy)<br>incurred by or on behalf of the debtor <i>Aggregate Total</i> |           | \$0                         | \$0                    | \$0                     | \$0                |
|    | <i>Itemized Breakdown by Firm</i>  |           |                             |                        |                         |                    |
|    |  | Firm Name | Role                        |                        |                         |                    |
|    | i  |           |                             | \$0                    | \$0                     | \$0                |
|    | ii   |           |                             |                        |                         |                    |
|    | iii  |           |                             |                        |                         |                    |
|    | iv   |           |                             |                        |                         |                    |
|    | v  |           |                             |                        |                         |                    |
|    | vi   |           |                             |                        |                         |                    |
|    | vii  |           |                             |                        |                         |                    |
|    | viii   |           |                             |                        |                         |                    |
|    | ix   |           |                             |                        |                         |                    |
|    | x  |           |                             |                        |                         |                    |
|    | xi   |           |                             |                        |                         |                    |
|    | xii  |           |                             |                        |                         |                    |
|    | xiii   |           |                             |                        |                         |                    |
|    | xiv  |           |                             |                        |                         |                    |
|    | xv   |           |                             |                        |                         |                    |
|    | xvi  |           |                             |                        |                         |                    |
|    | xvii   |           |                             |                        |                         |                    |
|    | xviii  |           |                             |                        |                         |                    |
|    | xix  |           |                             |                        |                         |                    |
|    | xx   |           |                             |                        |                         |                    |
|    | xxi  |           |                             |                        |                         |                    |
|    | xxii   |           |                             |                        |                         |                    |
|    | xxiii  |           |                             |                        |                         |                    |
|    | xxiv   |           |                             |                        |                         |                    |
|    | xxv  |           |                             |                        |                         |                    |
|    | xxvi   |           |                             |                        |                         |                    |
|    | xxvii  |           |                             |                        |                         |                    |
|    | xxviii   |           |                             |                        |                         |                    |
|    | xxix   |           |                             |                        |                         |                    |

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|  | xl iv    |  |  |  |  |  |
|  | xl v     |  |  |  |  |  |
|  | xl vi    |  |  |  |  |  |
|  | xl vii   |  |  |  |  |  |
|  | xl viii  |  |  |  |  |  |
|  | xl ix    |  |  |  |  |  |
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|  | li viii  |  |  |  |  |  |
|  | li x     |  |  |  |  |  |
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| b.  |  |      | Approved<br>Current Quarter | Approved<br>Cumulative | Paid Current<br>Quarter | Paid<br>Cumulative |
|-----|--|------|-----------------------------|------------------------|-------------------------|--------------------|
|     | Professional fees & expenses (nonbankruptcy)<br>incurred by or on behalf of the debtor |      | \$0                         | \$0                    | \$0                     | \$0                |
|     | <i>Aggregate Total</i>   |      |                             |                        |                         |                    |
|     | <i>Itemized Breakdown by Firm</i>  |      |                             |                        |                         |                    |
|     | Firm Name  | Role |                             |                        |                         |                    |
| i   |  |      | \$0                         | \$0                    | \$0                     | \$0                |
| ii  |  |      |                             |                        |                         |                    |
| iii |  |      |                             |                        |                         |                    |
| iv  |  |      |                             |                        |                         |                    |
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| vi  |  |      |                             |                        |                         |                    |

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| xc      |  |  |  |  |  |  |

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|    | xciii  |  |  |     |     |     |     |
|    | xciv   |  |  |     |     |     |     |
|    | xcv  |  |  |     |     |     |     |
|    | xcvi   |  |  |     |     |     |     |
|    | xcvii  |  |  |     |     |     |     |
|    | xcviii   |  |  |     |     |     |     |
|    | xcix   |  |  |     |     |     |     |
|    | c  |  |  |     |     |     |     |
|    | ci   |  |  |     |     |     |     |
| c. | All professional fees and expenses (debtor & committees) |  |  | \$0 | \$0 | \$0 | \$0 |

### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

|                             | Total<br>Anticipated<br>Payments<br>Under Plan | Paid Current<br>Quarter | Paid Cumulative | Allowed Claims | % Paid of<br>Allowed<br>Claims |
|-----------------------------|--|-------------------------|-----------------|----------------|--------------------------------|
| a. Administrative claims    | \$0  | \$0                     | \$0             | \$0            | 0%                             |
| b. Secured claims           | \$0  | \$0                     | \$0             | \$0            | 0%                             |
| c. Priority claims          | \$0  | \$0                     | \$0             | \$0            | 0%                             |
| d. General unsecured claims | \$0  | \$0                     | \$0             | \$0            | 0%                             |
| e. Equity interests         | \$0  | \$0                     | \$0             |                |                                |

### Part 4: Questionnaire

- a. Is this a final report? Yes ☐ No ☒
- If yes, give date Final Decree was entered: \_\_\_\_\_
- If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Mohsin Y. Meghji

Signature of Responsible Party

Plan Administrator for the Estate of BlockFi, INC., et

Title

Mohsin Y. Meghji, as Plan Administrator

Printed Name of Responsible Party

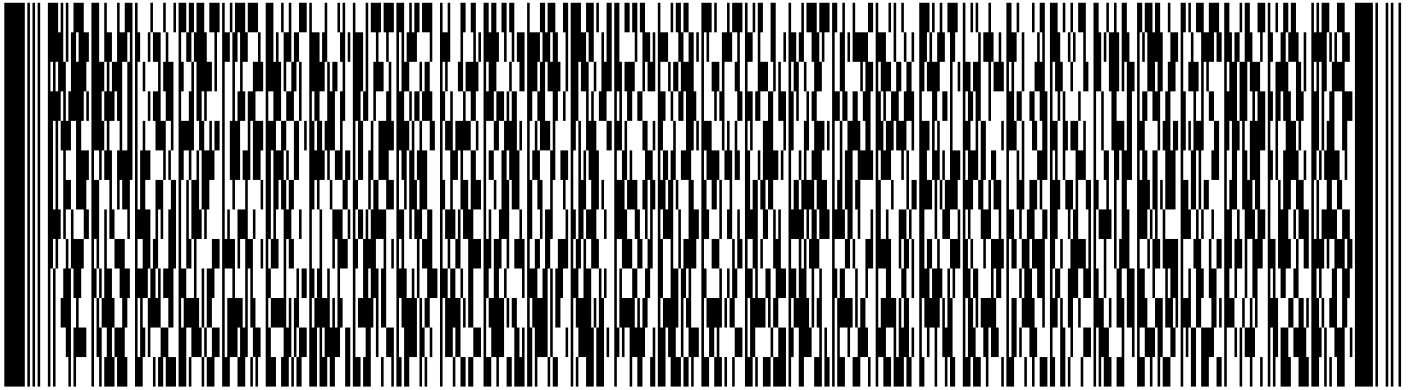
04/19/2024

Date

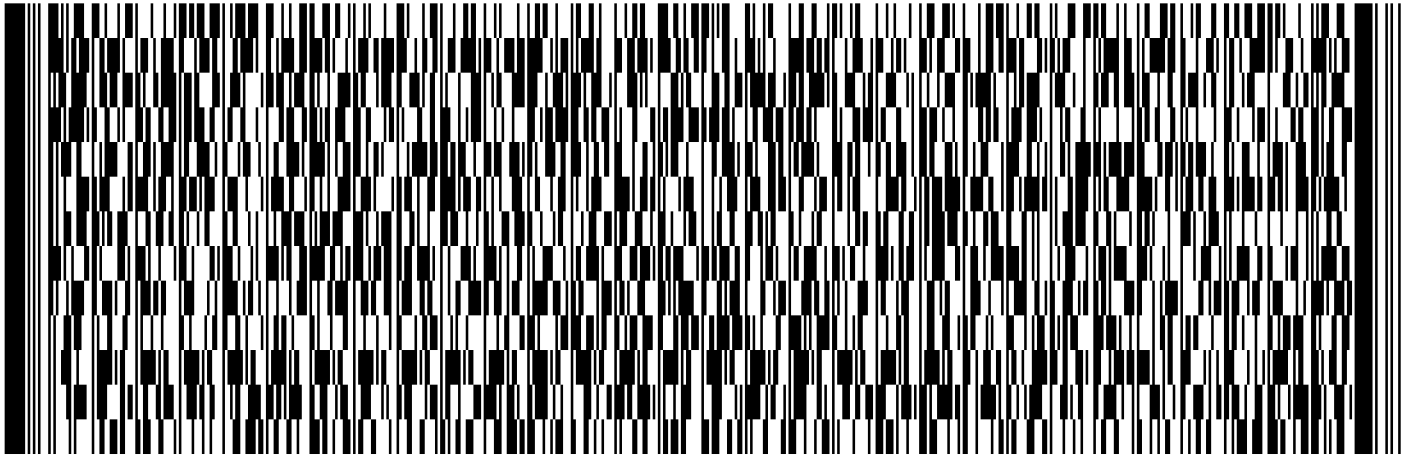


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Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50

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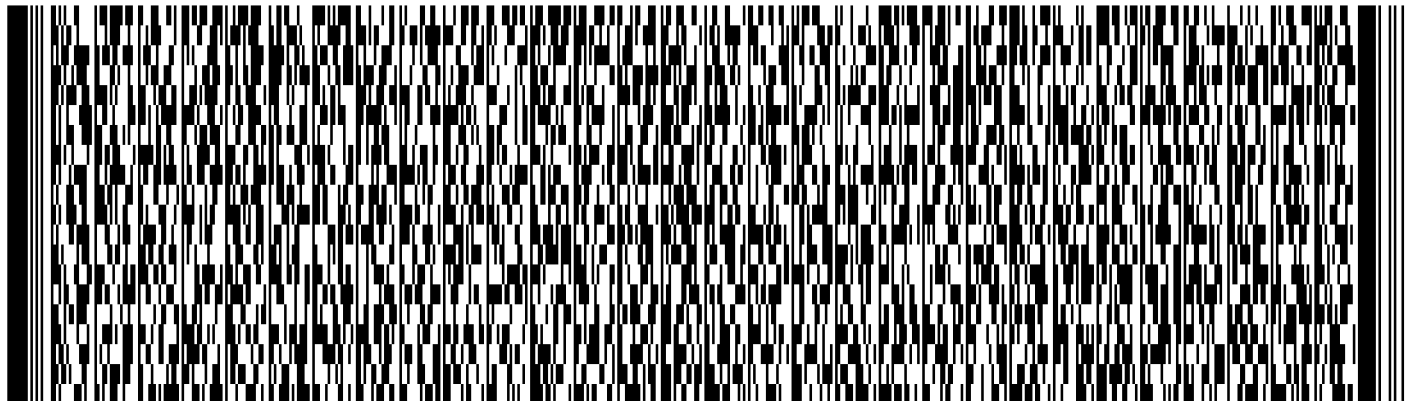
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page